

YEAR-END AND PREPARING FOR 2024



November 10, 2023
8:30 AM - 1:00 PM

DoubleTree by Hilton
75 W. Algonquin Rd
Arlington Heights, IL 60005

2023 Year-End and 2024 Updates

Presented by Martin Rule, CPA CEBS

Every year, changes in the tax environment have some impact on year-end employment tax reporting. Recent developments should be considered in your planning as 2023 comes to a close.

This half-day training session will help prepare you to have a successful yearend by reviewing:

- Updates on 2023/2024 changes to relevant tax laws, regulations, and W-2 reporting requirements.
- Payroll complexities, common errors, and potential planning considerations associated with executive compensation, nonqualified deferred compensation and successor employer transactions such as mergers, acquisitions and reorganizations.

Participants will explore ways to reduce the costs of year-end employment tax reporting errors, learn about potential refund opportunities, and prepare for future organizational transactions.

Please print the presentations below ahead of time and bring them with you. Check back for the presentations the week of the meeting. Hard copies of the handouts will not be provided.

TICKETS

\$25.00 November 10, 2023 meeting - Members

\$50.00 November 10, 2023 meeting - Non Members

Register at <https://chicagopayroll.com/meetinginfo.php>